## **Personal Profile**

Li Bruce (Dr) DBA, MPA, PGDE, BSc(QS), FCPA, FCA, FCG(CS, CGP), FCS(CS, CGP)(PE), FICFA, CPIA, M.I.H.R.M.(HK), MCIArb(Mediation)

#### Post and Work-related Titles

- Senior Lecturer
- Programme Director (Master of Corporate Governance)
- Director (AF Academy)
- Academic Advisor

#### Contact

- M754, School of Accounting and Finance, The Hong Kong Polytechnic University
- Tel: (852) 2766 7027 Email: <u>bruce.li@polyu.edu.hk</u>

#### Academic Background

- Doctor of Business Administration (DBA), University of Newcastle
- Postgraduate Diploma in Education (PGDE), The Education University of Hong Kong
- Master of Professional Accounting (MPA), The Hong Kong Polytechnic University
- Bachelor of Science in Quantity Surveying (BSc (QS)), The Hong Kong Polytechnic University

#### **Professional Qualification**

#### Fellow Member

- The Hong Kong Chartered Governance Institute with Practitioner's Endorsement, FCS (CS, CGP) (PE)
- The Chartered Governance Institute, FCG (CS, CGP)
- The Hong Kong Institute of Certified Public Accountants, FCPA
- The Institute of Chartered Accountants in England & Wales, FCA
- Institute of Certified Forensic Accountants, FICFA

#### **Professional Member**

- Hong Kong Institute of Human Resource Management, M.I.H.R.M. (HK)
- The Chartered Institute of Arbitrators, MCIArb (Mediation)
- Certified Professional Internal Auditor, CPIA

#### **Research Interests**

- Blended Learning/e-Learning/e-Assessment
- Learner Autonomy in Learning and Teaching
- Green Teaching and Sustainability
- Corporate Governance and Earnings Management
- Accounting and Financial Reporting

## Learning and Teaching Experience

#### **Teaching Areas**

- Accounting
- Financial Reporting
- Corporate Governance

#### **Teaching Award and Prize**

#### Faculty Awards for Outstanding Achievement 2021 - 2022

• Faculty Prize 2021-22 in Teaching (Individual Prize)

#### AF Awards for Outstanding Achievement 2021 - 2022

• AF Award 2021-22 in Teaching (Teaching Staff Category)

#### HKICS Teaching Award 2017 - 2018

Merit Certificate in Teaching

#### PolyU Learning and Teaching Experience

#### Subject Coordination and Teaching

- Bachelor of Business Administration (BBA)
  - o AF3110 Intermediate Accounting 1, 2014 Current
  - o AF3111 Intermediate Accounting 2, 2013 Current
  - AF3112 Management Accounting 2, 2016 2018
- Master of Corporate Governance (MCG)
  - AF5510 Corporate Governance, 2016 2017
  - AF5520 Corporate Law, 2022 2023
  - AF5521 Contemporary Issues in Corporate Governance, 2017 2019

#### **Teaching Grants in Learning and Teaching**

- Communities of Practice (CoPs) 2022-2025 (HK\$187,500)
  - Principal Investigator "Learning Analytics", 2022 2025
- Departmental Learning and Teaching Enhancement Grants (HK\$70,552)
  - Principal Investigator "Learning Towards Learner Autonomy An Exploration on Blended Green Learning in Accounting Education", 2022 - 2025
- PolyU e-Learning and Blended Learning Development Fund (HK\$124,200)
  - Principal Investigator "Applying Blended Learning Approach with Case Method Teaching on Financial Accounting: Qualitative and Quantitative Analysis", 2015 2018
- Departmental Learning and Teaching Enhancement Grants (HK\$25,000)
  - Co-Investigator "The Development of a Monopoly-based Accounting Simulation Game - Fun Fund", 2014 – 2017

#### **Research Projects in Learning and Teaching**

- 1. Project Leader Community of Practice: Learning Analytics. (\$187,500)
- 2. Project Leader Incorporate Generative Artificial-Intelligence (AI) enhanced teaching and learning applications to assist the development of selected virtual tutorial modules and to enhance student active learning inside and outside classroom learning. (\$420,000)
- 3. Project Leader Learning Towards Learner Autonomy: An Exploration of Blended Green Learning in Accounting Education. (\$70,552)
- 4. Project Member Developing a Self-Service Portal for Different Stakeholders to Access Teaching and Learning Reports or Dashboards. (\$1.31 m)

- 5. Project Member From rubrics to grades: Enhancing grade integrity and grade consistency at PolyU. (\$500,000)
- 6. Project Member Next level online learning: Metaverse as a driver for enhanced, immersive student interactions. (\$500,000)
- 7. Project Member Supporting teachers' VTL enhancement via Intelligent Learning Analytics Dashboards. (\$500,000)

#### Establishing a Scholarship (Improvement Award for Master of Corporate Governance)

#### Full-time MCG Students

- Criteria: The highest improvement (in absolute value) of cumulative GPA in Semester
  3 compared to the cumulative GPA in Semester 1
- Prize:
  - First Prize (Sunflower Award 金葵花獎) at HK\$3,000
  - Second Prize (Antelope Award 飛躍羚羊獎) at HK\$2,000

#### Part-time MCG Students

- Criteria: The highest improvement (in absolute value) of cumulative GPA in Year 2 compared to the cumulative GPA in Year 1
- Prize:
  - First Prize (Sunflower Award 金葵花獎) at HK\$3,000
  - Second Prize (Antelope Award 飛躍羚羊獎) at HK\$2,000

#### Presentation in the Quality Assurance Council (QAC) Audit

- Presenting and demonstrating how PolyU uses Intermediate Accounting 1 and 2 (AF3110 and AF3111) data in the Learning Analytics Platform (LAP) to improve teaching and students' learning, 2023 2024.
- Showing how to apply blended learning to learning, teaching and assessments at the subject level, 2023 2024.
- Illustrating how the LAP integrates with the Learning Management System to provide different learning analyses, 2023 2024.

#### Innovation in Learning and Teaching

- Applying Paperless Teaching and Learner Autonomy by Blended Learning with 100% Online Assessments on Intermediate Accounting 1 and 2 (AF3110 and AF3111), 2016 – Current.
- Applying Metaverse to Learning and Teaching on Intermediate Accounting 1 (AF3110), 2023 2024.

#### Innovation and Development in Subject Curriculum

 Reforming and Revamping on Intermediate Accounting 1 and 2 (AF3110 and AF3111), 2023 – Current.

#### Innovation and Development in Programme Curriculum

• Reforming and Revamping on Mater of Corporate Governance, 2023 – Current.

#### Development of a Learning Analytics Platform (LAP)

- Assisting the development of the Subject e-Engagement Report (SeER) includes information related to a student's use of PolyU's online learning platforms, 2023 2024.
- Using Intermediate Accounting 1 and 2 to test the LAP and share the learning and teaching experience, 2023 2024.

#### Knowledge Transfer in Learning and Teaching

- 1. Speaker TDG Project, "Teaching experience inside the Metaverse", 2024
- 2. Coordinator and Facilitator Communities of Practice (CoP) Workshop, "Unveiling True Learning: Using Learning Analytics for Assessment in the Age of Al", 2024
- 3. Participant EDC Workshop, "Generative AI tools to support research", 2023
- 4. Participant EDC Workshop, "Conducting Peer Review of Teaching Practice", 2023
- Facilitator EDC Workshop, "Kick-off Session for Communities of Practice", 2022 2025, 2023
- 6. Speaker CPCECPR Conference 2023, "Smart Education: Pedagogical Innovation and Learning Analytics", 2023
- Presenter EDC Workshop, "Learning Analytics Meets SoTL: Data Requests and Ethical Considerations", 2023
- 8. Guest Presenter EDC Workshop, "eAssessment Solutions Showcase", 2022
- 9. Presenter and Facilitator Communities of Practice (CoP) Workshop, CoP on Conducting Learning Analytics to Inform Teaching and Learning, "Learning Analytics on Teaching and Learning under Blended Learning", 2022
- Presenter Centre for Learning Enhancement and Research (CLEAR) of The Chinese University of Hong Kong, Assessment Strategies for Online Teaching, "Adapting Studentcentred Learning Approach and Designing the Associated Assessment in an Accounting Subject", 2022
- 11. Presenter and Panel Facilitator Hong Kong Institute of Certified Public Accountants (HKICPA), China Tax Conference 2022, "Mainland China's 2022 outlook" and "Panel discussion Challenges and opportunities during the evolving process of tax administration", 2022
- 12. Presenter Centre for Learning Enhancement and Research (CLEAR) of The Chinese University of Hong Kong, Teaching and Learning Innovation Expo 2021, "Evaluation of a New Assessment Model Used in Online Teaching and Learning", 2021
- 13. Facilitator Communities of Practice (CoP) Sub Community, "eAssessment on Online Learning and Teaching", 2021 Current
- 14. Co-Investigator Paper, "Developing a Self-Service Portal for Different Stakeholders to Access Teaching and Learning Reports or Dashboards", 2021 Current
- 15. Presenter Conference, "Panopto Asia Roundtable 2020", 2020
- 16. Contributor Paper, "Building a Learning Community to Facilitate Video-Based Peer Coaching on Teaching Practice in the Extended Classroom", 2020
- 17. Guest Speaker and Facilitator EDC Workshop "Technology impacts on learning and teaching: Green Assessment and Smart e-Grading", 2019
- 18. Reviewer Learning Management System, "PolyU Proposed Learning Management System: Canvas", 2019
- 19. Reviewer Learning Management System, "PolyU Proposed Learning Management System: Brightspace", 2019
- 20. Co-author Paper, "Developing a Learning Analytics Tool to Empower Teachers to Conduct Analysis of Learners' Online Behaviour", 2018
- 21. Guest Presenter EDC Workshop, "Using Panopto to Support Assessment", 2018
- 22. Presenter The Hong Kong Examinations and Assessment Authority, Education Bureau, Using Assessment Data for Better Learning and Teaching, "Blended Learning in Learning and Teaching: Assessment Focus", 2018

#### Programme Management

- PolyU School of Accounting and Finance
  - Programme Director Master of Corporate Governance, 2022 Current
  - Programme Manager Master of Corporate Governance, 2017 2022

### PolyU Institute of Advanced Executive Education

- Programme Manager Executive Diploma in Accountancy (Public Class), 2014 2019
- Programme Manager Executive Diploma in Accountancy (Big 4 Class), 2014 2015
- Programme Developer Directors' Training Programme (Collaborating with ShingWing HK and SW Institute of Knowledge Enhancement Limited), 2021

### Subject Taught

- Bachelor of Business Administration (BBA)
  - o AF2108 Financial Accounting
  - AF3110 Intermediate Accounting 1
  - AF3111 Intermediate Accounting 2
  - o AF4106 Advanced Financial Accounting
  - o AF3112 Management Accounting 2
  - AF4912 Capstone Project
- Master of Corporate Governance (MCG)
  - AF5510 Corporate Governance
  - o AF5520 Corporate Law
  - AF5521 Contemporary Issues in Corporate Governance

#### Subject Review and Moderation

- Bachelor of Business Administration (BBA)
  - AF2108 Financial Accounting
  - AF3110 Intermediate Accounting 1
  - AF3111 Intermediate Accounting 2
  - AF3210 Hong Kong Taxation Framework
  - AF3211 Accounting Information System
  - AF4513 Corporate Social Responsibility
- Master of Corporate Governance (MCG)
  - o AF5231 Management Accounting and Information System
  - AF5141 Corporate Financial Accounting
  - o AF5521 Contemporary Issues in Corporate Governance
  - AF5142 Advanced Corporate Governance
  - AF5143 Corporate Compliance
- Master of Business Administration (MBA)
  - AF5215 Financial Accounting for Executives
- Master of/Postgraduate in Professional Accounting (MPA/PGDPA)
  - AF5111 Accounting for Corporations

## **University Services**

School of Accounting and Finance

- Departmental Learning and Teaching Committee (DLTC)
  - o Committee Member, 2022 Current
- Service Council
  - Council Member, 2019 2022
- Student Leadership
  - Director AF Academy, 2019 Current
  - o Consultant AF Tech Lab, 2021 Current
- Recommendation Letters for AF Students
  - Referee, 2009 Current
- AF Teaching Council

٠

•

- Council Member Teaching Council of AF, 2015 2019
- AF Teaching Resources (AFTR)
  - Committee Member and Representative AFTR Website (Accounting Module), 2019 – 2022
- AF Work-life Balance Activity
  - DIY Cake Classes, 2022

Hong Kong Polytechnic University

- Communities of Practice (CoP) at PolyU • Facilitator: 2022 - 2025
- PolyU Volunteers
  - Member, 2015 Current

## **Professional Services**

#### The Hong Kong Chartered Governance Institute (HKCGI)

- HKCGI Education Committee
  - o Committee Member, 2022 Current
- HKCGI Assessment Review Panel
  - o Panel Member, 2021 Current
- HKCGI Corporate Governance Paper Competition and Presentation Awards
  - o Reviewer, 2021 Current
- Professional Examination Coordination and Management
  - Chief Examiner Professional Stage: Corporate Financial Management, 2012 2017
- Professional Examination Technique Workshop
  - Guest Tutor Corporate Financial Management, 2010 2019
  - o Guest Tutor Corporate Governance Qualifying Programme: Risk Management, 2020
  - HKCGI Members/Students Mentorship Programme • Member/Student Mentor, 2016 - 2022
- HKCGI Members/Students Student Ambassadors Programme
  - Student Ambassadors Programme Mentor, 2013 2019

### Hong Kong Institute of Certified Public Accountants (HKICPA)

- Tax Faculty Executive Committee
  - o Committee Member Tax Faculty Executive Committee, 2020 Current

- o Sub-committee Member China Tax Subcommittee, 2020 Current
- o Sub-committee Chair Member Service Subcommittee, 2020 Current
- Best Corporate Governance and ESG Awards
  - Judging Panel Member, 2021 Current
  - Best Corporate Governance Awards

٠

- Research Analyst Best Corporate Governance Awards, 2020
- Examination Coordination and Management
  - Chief Examiner of Accredited Accounting Technician (AAT) Paper 1 Accounting and Computerized Accounts, 2009 - 2018
- HKICPA Qualification Programme
  - Workshop Facilitator Financial Reporting

#### Hong Kong Examinations and Assessment Authority (HKEAA)

- HKDSE Business, Accounting and Financial Studies (BAFS) Subject Management
  O Committee Member HKDSE BAFS's Subject Committee, 2015 2019
- HKDSE Business, Accounting and Financial Studies (BAFS) Subject Paper Setting, Assessment and Moderation
  - o Committee Member HKDSE BAFS's Moderation Committee, 2017 2019

#### **Curriculum Development Institute of Education Bureau (CDI)**

- Curriculum Development Council
  - Committee Member Curriculum Development Committee on Business, Accounting and Financial Studies (BAFS), 2017 - 2019

#### HKU School of Professional and Continuing Education (HKUSpace)

#### • Examination Assessment and Moderation

- Academic Assessor Postgraduate Diploma in Professional Accounting (PGDPA): Financial Management, 2017 - Current
- Academic Assessor Postgraduate Diploma in Professional Accounting (PGDPA): Cost and Management Accounting, 2018 - Current
- Academic Assessor EY Accountancy Conversion Programme: Financial Management, 2021 – Current
- Academic Assessor PwC Accountancy Conversion Programme: Financial Management, 2022 - Current

#### The Hang Seng University of Hong Kong (HSUHK)

- Subject Assessment
  - Module Vetter Boardroom Dynamics, 2020

### **Public Community Services**

#### Hong Kong School of Commerce (HKSC)

- Programme Assessment and Review
  - Chairperson Examination Committee of Various Certificate and Diploma Courses, 2010 - Current
  - Academic Advisor Course Development, 2010 Current
  - o External Examiner Diploma in Business Management, 2019

#### N.M.S. Lutheran Kindergarten

• Parents and Teacher Association (PTA)

o Chairperson, 2019 - 2022

### Tai Kok Tsui Catholic Primary School (Hoi Fan Road)

- Parents and Teacher Association (PTA)
  - o Treasurer, 2021 Current

### Asian Review of Accounting

- Manuscript Review
  - Reviewer of "Corporate Governance and Detrimental Related Party Transactions: Evidence from Malaysia", 2017 - 2019