

CAREER OVERVIEW

Polytechnic University Professor of Practice (ESG and FinTech) **Jan 2021 – Now**

1. **Capstone (Theme-based) Digital Banking & Insurance, Green FinTech project leader** with consistently 60 selected students (3rd year now)
2. **Capstone ESG & Sustainability Master of Science (MSc) program leader** (1st year) providing guidance and orchestrating industry supervisors (Budweiser, EY, HSBC, MTR, Swire, Towngas, etc.)
3. **CESEF (Center for Economic Sustainability and Entrepreneurial Finance) Area Convenor (FinTech and Risk Management)** responsible for orchestrating content and confirm industry speakers for Professional services advancement support scheme (PASS) seminars (responsible for six) and 2022 Conference, leveraging industry network with Big 4 Audit firms, financial institutions, listed companies.
4. **Convenor of AF FinTech Group** organizing and chairing fortnightly FinTech Group meetings.
5. **Corporate Finance summer class instructor (i.e. two classes).**
6. **Competition (high school) organizing team** supporting Dr. George Wong with design.
7. **Support as required, e.g. AF/ EY partnership related initiatives; FB knowledge transfer sessions.**

Triniton Advisors, Managing Director **Jan 2021 – now**

Deloitte, Financial Services Governance, Risk, Compliance (GRC) and FinTech Partner **2018 – 2020**

China National Family Office Advisory Lead Partner

Hong Kong Financial Services Regulatory Affairs Partner – HKMA, Insurance Authority, MPFA, SFC

Duff & Phelps Managing Director **2016 - 2018**

Accenture Director **2014 - 2016**

Ernst & Young (Hong Kong) Assoc. Director **2011 - 2014**

Deloitte (Netherlands & HK) Head of Credit Risk & Capital Markets **2004 - 2011**

EXTRACURRICULAR AND INDUSTRY ROLES

- **(Former) Board Member, FinTech Association** with focus on AI & Data Analytics, Green FinTech
- **Vice Chairperson, British Chamber of Commerce**, Financial Services Committee (FSC)
- **Council of Advisers for Applied Research of the HKMA/ HKIMR**
- **CyberPort Entrepreneurship Committee Advisory Group (ECAG)**, responsible for innovative start-up (ClimateTech) admission to the [Cyberport Creative Micro Fund](#) and [Cyberport Incubation Programme](#)
- **Founding Co-Chair, FinTech Association of HK** with responsibility for the InsurTech Committee
- **Future Task Force of the Insurance Industry, Hong Kong Insurance Authority (HKIA)**

EDUCATION AND LANGUAGES

- **Rotterdam School of Management (RSM)/ Erasmus University Rotterdam**
1998 Drs (Dutch equivalent of Master)/ MSc in Business Administration

- **Native/ bilingual proficiency:** Chinese (Cantonese and learning Mandarin), Dutch, English